Solaris Energy Infrastructure Raises 2026 And Initiates First Quarter 2027 Guidance

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HOUSTON--(BUSINESS WIRE)-- Solaris Energy Infrastructure, Inc. (NYSE:SEI) ("Solaris" or the "Company"), today announced updated Adjusted EBITDA guidance ranges for the third and fourth quarters of 2026 and an initial guidance range for the first quarter of 2027. The Company's new expectations reflect stronger contributions from both its core power services offerings and better-than-expected performance from its recently acquired businesses.

Updated Adjusted EBITDA Guidance Ranges

$ in millions

	Third Quarter 2026			Fourth Quarter 2026			First Quarter 2027
	Revised	Prior	Midpoint Change (%)	Revised	Prior	Midpoint Change (%)	Initial
Adjusted EBITDA	$110 – 130	$90 – 105	+23%	$145 – 180	$100 – 120	+48%	$200 – 240

About Non-GAAP Measures

This news release presents forward-looking Adjusted EBITDA guidance ranges. Adjusted EBITDA is a non-GAAP financial measure, meaning a financial measure that is not calculated in accordance with generally accepted accounting principles in the United States ("GAAP"). We define Adjusted EBITDA as our net income plus depreciation and amortization expense, interest (income) expense, income tax expense, stock-based compensation expense, and certain non-cash items and any extraordinary, unusual or non-recurring gains, losses or expenses.

and for the investment community in evaluating Solaris' overall financial performance, it should be considered in addition to, not as a substitute for or superior to, measures of financial performance prepared in accordance with GAAP. Because Adjusted EBITDA may be defined differently by other companies in our industry, our definition of Adjusted EBITDA may not be comparable to similarly titled measures of other companies, thereby diminishing its utility.

We have not reconciled the forward-looking Adjusted EBITDA guidance ranges included above to net income, the most directly comparable GAAP measure, because we are unable to do so without unreasonable efforts. Certain items that would be required for such a reconciliation have not occurred, are outside our control, or cannot be predicted with reasonable certainty. Preparation of such a reconciliation would require forward-looking financial statements prepared in accordance with GAAP, which are unavailable to us without unreasonable effort, and we believe such a reconciliation would imply a degree of precision that could be misleading to investors. For the same reasons, we are unable to address the probable significance of the unavailable information. The variability of these items may have an unpredictable, and potentially significant, impact on our future GAAP financial results, and actual net income for the guidance periods may differ materially from Adjusted EBITDA.

About Solaris Energy Infrastructure, Inc.

Solaris Energy Infrastructure, Inc. (NYSE:SEI) delivers comprehensive power infrastructure solutions including generation, distribution, installation and commissioning, aftermarket support, and operations and maintenance. Headquartered in Houston, Texas, the Company serves multiple U.S. end markets, including data centers, energy, and other commercial and industrial sectors. Additional information is available on our website, *solaris-energy.com*.

Forward-Looking Statements

This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended. Examples of forward-looking statements include, but are not limited to, the Adjusted EBITDA guidance ranges for the third and fourth quarters of 2026 and the first quarter of 2027 and the assumptions underlying those ranges, the anticipated contributions of our recently acquired businesses, our business strategy, our industry, our future profitability, changes in tariffs, trade barriers, price and exchange controls and other regulatory requirements, and the impact of such policies on us, our customers and the global economic

Forward-looking statements are based on our current expectations and assumptions regarding our business, the economy and other future conditions. Because forward-looking statements relate to the future, by their nature, they are subject to inherent uncertainties, risks and changes in circumstances that are difficult to predict. As a result, our actual results may differ materially from those contemplated by the forward-looking statements. Factors that could cause our actual results to differ materially from the results contemplated by such forward-looking statements include, but are not limited to, our ability to integrate recently acquired businesses and realize the expected benefits thereof, the timing of equipment deliveries, commissioning and customer acceptance, demand from our data center, energy and industrial customers, and the other factors discussed in Part I, Item 1A. "Risk Factors" in our Annual Report on Form 10-K for the year ended December 31, 2025 filed with the U.S. Securities and Exchange Commission (the "SEC") on February 27, 2026, and in our other filings made from time to time with the SEC. The guidance ranges included in this press release are estimates only and are subject to change. Readers are cautioned not to place undue reliance on forward-looking statements, which speak only as of the date hereof. Factors or events that could cause our actual results to differ may emerge from time to time, and it is not possible for us to predict all of them. We undertake no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future developments or otherwise, except as may be required by law.

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